



Grant & Aid Assessment

Bishop Guertin High School offers need-based financial assistance to eligible enrolled students. The financial aid application and evaluation process is administered through FACTS Financial Aid Management, a third-party service that assists schools in assessing financial need objectively and consistently. FACTS collects and reviews financial information submitted by families and provides an unbiased analysis to assist Bishop Guertin High School in making financial aid award decisions.

Application Dates and Deadlines for the 2026-2027 Academic Year

- **Application Opens:** November 1, 2025
- **Application Deadline:** March 15, 2026
 - Applications must be fully completed by March 15, 2026 to be considered for the 2026-2027 academic year. Financial aid is awarded until funds are depleted. Applications submitted after this date are not guaranteed consideration.
 - Application deadlines are set by the institution awarding the aid. If you are applying after the deadline, contact your school to ensure that your application will be accepted.
- **Awards:** Financial aid award notifications will be sent via email through FACTS beginning in February 2026.

Annual Application Requirement

All families, new and returning, must apply for financial aid each year. While every effort is made to support returning students who demonstrate continued financial need, aid is not automatically renewed and is contingent upon annual review.

Conditions of Accepting Financial Aid

Families who accept a financial aid award acknowledge and agree to the following conditions:

- Early payment tuition discounts are not available to families receiving financial aid.
- Families agree to participate in volunteer service in support of the Bishop Guertin community, primarily through the Sunday Night Bingo Program once per month, totaling approximately 40 total hours over the academic year.

How to Apply

- Submit your application online at: <https://online.factsmgmt.com/signin/3FKN6>.
- To get a more complete picture of the financial resources supporting your student, all financially responsible parties must complete a Financial Aid application.
- Returning families may use the same login credentials as last year. New families who previously used FACTS with another school may need to create a new account if your previous login was through the FACTS Family Portal rather than through a school specific link. For assistance, contact FACTS Support at 866-441-4637.
- A non-refundable application fee of \$45 is required before submission.
- After completing the online application, families must upload all required supporting documentation for the application to be reviewed. All submitted documents are imaged upon receipt and then securely destroyed.
- Families may log into their FACTS account to monitor application status. Please allow a minimum of two weeks for document processing before contacting FACTS or the school.



Required Supporting Documentation

To complete the financial aid application, families must submit the following:

➤ **Income Documentation:**

- Copies of all 2025 W-2 Wage and Tax Statements for both applicant and co-applicant.
- Documentation for non-taxable household income, including but not limited to Social Security benefits, welfare assistance, child support, SNAP/Food Stamps, Workers' Compensation, and Temporary Assistance for Needy Families (TANF).
- Families who do not file a tax return must provide documentation of all income received.

➤ **Tax Returns:**

- 2024 Federal Tax Return, including all supporting schedules.
 - If applicant and co-applicant filed separately, both returns are required.
 - Self-employed applicants without W-2 income must submit a 2025 Federal Form 1040 instead.
- Copies of all supporting tax documents if you have business income/loss from any of the following:
 - **Business** - send Schedule C and Form 4562 Depreciation and Amortization.
 - **Farm** - send Schedule F and Form 4562 Depreciation and Amortization.
 - **Rental Property** - send Schedule E (page 1).
 - **S-Corporation** - send Schedule E (page 2), Form 1120S (5 pages), Schedule K-1 and Form 8825.
 - **Partnership** - send Schedule E (page 2), Form 1065 (5 pages), Schedule K-1 and Form 8825.
 - **Estates and Trusts** - send Schedule E (page 2), Form 1041 and Schedule K-1.

If you are applying before you have received all the required W-2 Wage and Tax Statements, please submit them as soon as they become available. Please allow a minimum of two weeks for document processing before contacting FACTS or the school. Families may log into their FACTS account to monitor application status.

Optional IRS Integration (New This Year)

This feature is useful for applicants who meet specific eligibility criteria, such as joint filers and are applying for upcoming academic terms. Before using this feature, applicants must ensure they have an IRS.gov account, US address, and verify their personal details match their IRS profile.

IRS Integration allows FACTS to request your information directly from the IRS. This eliminates the need to upload your tax document and speeds up the verification process. To enable IRS integration, FACTS will submit a Transcript Information Authorization (TIA) request to the IRS. You will need to log into your IRS.gov account and approve the request. Once approved, the requested information will be sent to FACTS. IRS integration is currently available for 1040 forms. If your application requires W-2 or other tax documents, they will need to be uploaded directly. If you just filed your taxes, it takes approximately two weeks before your information is available.

NOTE: Award decisions are made by the institution providing the financial aid, not FACTS.